

Product: \_\_\_\_\_ Date: 4/16/2013  
 Submitter: \_\_\_\_\_

### (E) Contents of a Complete Concept Proposal

Each Submission must contain the following

Done	Not Done	Poor Qual	NA	Regulation Item #	Description	Go To Comments
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(1)</a>	Applicants name, address, phone, and email	<a href="#">(1)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(2)</a>	Summary of the qualifications, including:	<a href="#">(2)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(2)(i)</a>	Prior concept proposals or 508(h) submissions	<a href="#">(2)(i)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(2)(ii)</a>	Outcome of prior submissions	<a href="#">(2)(ii)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(2)(iii)</a>	Impact of approved submissions	<a href="#">(2)(iii)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(3)</a>	Detailed description of concept	<a href="#">(3)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(4)</a>	Detailed description of the following:	<a href="#">(4)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(4)(i)</a>	Satisfy the requirements of section (A)(2)	<a href="#">(4)(i)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(4)(ii)</a>	The need for the plan or policy	<a href="#">(4)(ii)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(4)(iii)</a>	Availability of substitute insurance products	<a href="#">(4)(iii)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(4)(iv)</a>	Expected demand for policy or plan	<a href="#">(4)(iv)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(4)(v)</a>	Potential impact of policy or plan	<a href="#">(4)(v)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(5)</a>	A feasibility study of the policy or plan containing:	<a href="#">(5)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(5)(i)</a>	The risks the policy or plan will cover	<a href="#">(5)(i)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(5)(ii)</a>	Summary of the data sources	<a href="#">(5)(ii)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(5)(iii)</a>	Description of long-term sustainability of policy or plan	<a href="#">(5)(iii)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(5)(iv)</a>	Type of rating and pricing methodologies under consideration	<a href="#">(5)(iv)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(5)(v)</a>	Anticipated formulas for liability, premium, and indemnity	<a href="#">(5)(v)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(5)(vi)</a>	Application of current or new reinsurance agreements	<a href="#">(5)(vi)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(6)</a>	Anticipated time and cost to be reimbursed including:	<a href="#">(6)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(6)(i)</a>	Hours by type of work and hourly rate of each occupation	<a href="#">(6)(i)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(6)(ii)</a>	Estimate of wage and benefit costs per hour (by employee)	<a href="#">(6)(ii)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(6)(iii)</a>	Expected contracted expenses	<a href="#">(6)(iii)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(6)(iv)</a>	Expected professional expense by occupation	<a href="#">(6)(iv)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(6)(v)</a>	Expected computer system expenses	<a href="#">(6)(v)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(6)(vi)</a>	Expected travel expenses	<a href="#">(6)(vi)</a>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">(7)</a>	Completed Complexity and Scope Worksheet	<a href="#">(7)</a>